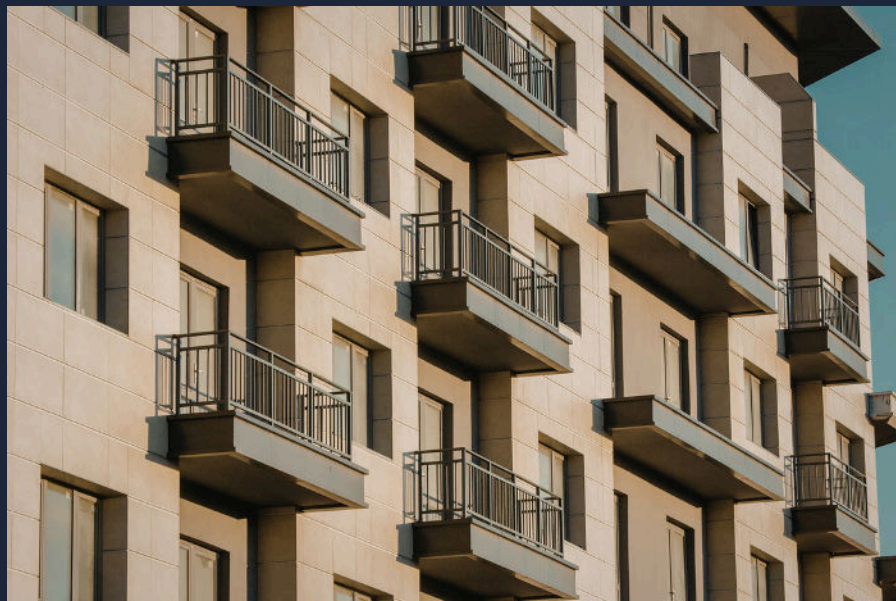


# 2026 ACQUISITION CRITERIA

Altos Holdings | Defensive Class B  
Multifamily Strategy.



## TARGET ASSET PROFILE

- Assets: 50–200 Units | Class B / B-
- Markets: FL (Tampa, Orlando, JAX)
- Vintage: 1980–2010
- Size: \$5M – \$30M



### 0% Rent Growth (Y1-Y2)

Models durability against temporary market supply and inflationary pressure on tenant discretionary income.



### +100bps Exit Cap Expansion

Assumes a conservative exit valuation regardless of current interest rate volatility or market compression.



### 20% Expense Shock

Accounts for immediate upward adjustments in Florida insurance premiums and ad valorem property taxes.



### 45-Day Closing Timeline

Standardized execution: 30-day due diligence followed by a 15-day close with pre-vetted capital.

## ALTOS HOLDINGS: EXECUTION CERTAINTY

Our programmatic equity is sourced via a private network of Institutional and UHNW Partners, pre-vetted against our defensive Class B thesis.

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